



InterGroup Mining Limited
(“InterGroup” or “Company”)

Company Update

Appointment of Dalma Capital Management

InterGroup, the Australian company focused on exploring and extracting minerals essential for delivering net zero emissions, is pleased to have appointed Dalma Capital Management as financial advisors to the Company. Based in the Dubai International Financial Centre, Dalma Capital will support the broadening of InterGroup’s investor-base from the UAE region.

Zachary Cefaratti, Dalma Capital CEO, commented:

“We believe that InterGroup is uniquely positioned to potentially capture a core segment of the decarbonisation market in the cement and concrete industry in Australia and SE Asia via its property in NE Queensland. Dalma Capital is honoured to have been selected by InterGroup to be part of this venture.”

InterGroup is currently developing a potentially significant 100km² property in NE Queensland, Australia, that is characterised by an intersecting 18km trend-line of high-quality kaolin with a 20km corridor of gold bearing quartz veins. The property is located 250km by road/rail from Australia’s east coast port of Townsville which provides access to the wider SE Asian market.

The Company is well-placed to benefit potentially from the decarbonisation of the cement and concrete sector which is one of the world’s worst industrial emitters of CO₂ accounting for approximately 25% of industrial and 8% of global emissions.

High quality kaolin, when processed into metakaolin, has been shown to reduce CO₂ emissions in cement and concrete production by up to 40% whilst also improving its structural performance. InterGroup’s metakaolin can also be used as an alternative and lower cost feedstock for HPA production, an essential coating material used in EV batteries and LEDs.

The economics of InterGroup’s flagship project in Australia are further enhanced by the silica by-product that will be generated from its metakaolin production and the near-surface gold deposits that can be co-mined at the same property. The Company believes that there is no comparable project in the region.

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About InterGroup

InterGroup Mining Limited is an Australian company focused on exploring and extracting minerals essential to delivering a net zero emissions world. Its current focus is on developing a major high-quality kaolin and gold project located in NE Queensland, Australia, approximately 250 kilometres from the major seaport of Townsville, west of Charters Towers, and immediately north of the gold bearing district of Pentland. For further information, please visit www.igmining.com.

About Dalma Capital

Dalma is a fund manager and operator of an award-winning global alternative investment platform. Its funds target alpha generation across a broad spectrum of sectors including sustainability, logistics, real estate, equities and crypto. For further information, please visit <https://www.dalmacapital.com/>.

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