



InterGroup Mining Limited
(“InterGroup” or “Company”)

Company Update
Appointment of Computershare Investor Services
Brumby gold and kaolin update

InterGroup Mining Limited is pleased to have appointed Computershare Investor Services Pty Limited in Australia to manage the Company’s share registry with immediate effect. As part of the service, Computershare will be providing InterGroup shareholders access to Computershare’s Easy Update online portal which will let InterGroup shareholders update their holding details electronically if they so wish.

For further information and help using Computershare’s Easy Update service,

- shareholders resident in Australia should contact 1300 850 505 (within Australia);
- international (ie. non-Australian resident) holders should contact +44 (0)370 702 0003 or email webcorres@computershare.co.uk

Neil Miller, Chairman of InterGroup, commented:

“Whilst we understand some holders have had problems initially accessing the portal, we believe the service will be of value to our broad shareholder base as we continue our path towards a public listing. I am also pleased to report that, in spite of certain COVID related restrictions in Australia, the Clydesdale kaolin diamond drilling is now complete and the rig is now deployed on gold exploration activity at our Brumby property. We look forward to publishing maiden kaolin and gold JORC resources over the coming months.”

Delineating Gold Work at Brumby Ongoing

As part of the ongoing gold exploration of the 20km long WNW trending gold bearing quartz vein corridor at InterGroup’s Brilliant Brumby project, the Company reports:

1. the engagement of two leading geological consultants, Dr Gregg Morrison and Dr Brett Davis, to better determine the relationship between the quartz veining the high-grade gold zones at Brumby – ie. the structural and chemical controls on the gold ore;
2. the start of a diamond drilling programme to allow data from 7 new holes (for 800m in total) to be integrated with existing gold exploration data. The programme will provide essential structural data for further identification of the lithological relationships along the Brumby Line and at the Brandy Creek Prospect.

Dr Morrison is internationally recognised for his understanding of north Queensland gold deposits. He has previously developed mineralisation and zoning models for north Queensland intrusion gold mines such as Kidston, Mt Leyshon, Pajingo, Ravenswood and Mt Wright, which have cumulatively produced over 16 million ounces of gold. He has also led several industry and government funded reviews of gold deposits in the Lolworth area of which Brilliant Brumby forms a part. Dr Davis operates Olinda Gold Pty Ltd, a multi-commodity global structural geological consultancy. He is widely regarded in the exploration and mining industry for his application of applied structural geology to numerous commodity types and mineral deposit styles worldwide.

Kaolin Progress

Further to the announcement of 26 July 2021 in which highly favourable initial test results were reported on kaolinite samples taken from Clydesdale - both in terms of the quality of the contained kaolin and the metakaolin processed from it - a 30 day follow-on testing programme is now underway in the UK. The focus of this next phase of research is to better understand the carbon reduction and performance benefits that Brumby derived metakaolin can potentially deliver the cement and concrete industry.

Listing process

Work relating to the listing process remains ongoing. Requirements governing that process, however, restrict the Company and/or its directors from commenting further on it or the targeted timings whilst work on the prospectus is ongoing.

ENDS

About the Company

Intergroup Mining Limited is an Australian company focused on exploring and extracting minerals essential to delivering a net zero emissions world. Its current focus is on developing a major high-quality kaolin and gold project located in NE Queensland, Australia, approximately 250 kilometres from the major seaport of Townsville, west of Charters Towers, and immediately north of the gold bearing district of Pentland. For further information, please visit www.igmining.com.

Further information:

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