

For immediate release: 20 May 2021

InterGroup Mining Limited

("InterGroup" or "Company")

Appointment of New Chairman

InterGroup Mining Limited, the gold and kaolin exploration company, is pleased to announce the appointment of Neil Miller as non-executive Chairman with immediate effect. He takes over from Brian Stockbridge who has stepped down from the InterGroup Board. Brian will continue advising on the Company's admission process to a UK public market in his capacity as CEO and founder of Intergroup's corporate advisory firm, First Sentinel.

Neil Miller, Chairman of InterGroup, commented,

"I am delighted to be joining Intergroup's Board at a pivotal moment in the business's development as it broadens out its scope to focus on the unique co-mining opportunity for gold and kaolin that its flagship Brumby project in NE Queensland presents. The Board likewise thanks Brian for the excellent guidance he has provided in steering the Company to the point where it can embark on the transition process to a public market."

Neil Miller has been involved in the finance industry for over 35 years as a stock broker, emerging market bond trader and venture capitalist. He has been on the board of multiple companies both listed and unlisted.

The Company looks forward to updating the market regularly on its progress at Brumby and IPO process.

About the Company

InterGroup Mining Limited is an Australian company focused on exploring and extracting minerals essential to delivering a net zero emissions world. Its current focus is on developing a major high-quality kaolin and gold project located in NE Queensland, Australia, approximately 250 kilometres from the major seaport of Townsville, west of Charters Towers, and immediately north of the gold bearing district of Pentland. For further information, please visit www.igmining.com.

ENDS

Further information:

Company

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