

19 March 2021



InterGroup Mining Limited
("IGM" or "Company")

IGM Commences Process for UK Public Market Listing and Appoints Advisers

The Company is pleased to announce that it has commenced the process for listing on a UK public market and has accordingly appointed London based corporate finance and fundraising teams – MBU Corporate Finance Limited and First Sentinel.

- MBU Corporate Finance Limited ("MBU") is an FCA authorised, privately owned investment group based in Mayfair with a strong track record of raising finance and investment. Further details of MBU can be found on its website www.mbucapital.com.
- First Sentinel is a full-service corporate advisory and investment firm that specialises in listing companies in the UK. Further details of First Sentinel can be found at www.first-sentinel.com.

Brian Stockbridge, non-executive Chairman of IGM will lead the listing process. Brian Stockbridge is also a director and shareholder of First Sentinel.

"The planned listing is a significant next step for IGM. The listing process will enable the phase of the Company's development and aligns well with the results of exploration and the exciting opportunity to simultaneously mine both gold and kaolin at IGM's flagship Brumby mining lease."

Further announcements regarding the intended IPO share price and timing will be made as we progress.

ENDS

Further information:

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