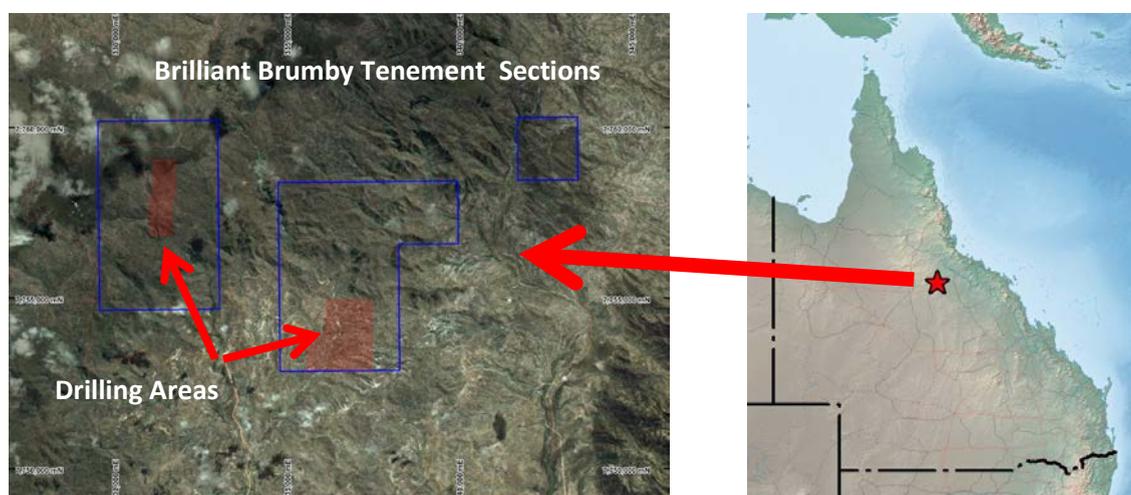


I2M Review of Exploration by Jodo Gold Pty Ltd.

Preliminary Results as of March 25, 2014

Jodo Gold Pty Ltd. just completed their evaluation of the drilling conducted in 2013 and has asked I2M Associates, LLC to conduct an independent review of the results to date. Based on I2M's earlier geological assessment of the property in [2011](#), we recommended that selected areas of the property be examined by ground magnetics and surface geochemical sampling. A review is currently under way on the results of the exploration conducted to date (2014), and a report of I2M findings will be issued in the near future.

Preliminary results of the drilling within the Brilliant Brumby Tenement have indicated very favorable intersections of gold mineralization in a number of locations drilled during Jodo's reverse-circulation drilling program of more than 3,000 metres. Multiple targets have been defined by ground magnetics and geochemical surveys by Jodo's corporate consultant, Terra Search, Inc., Townsville, Qld.



A number of high-grade gold intercepts have been reported by Jodo management, including 7m @ 3.49 g/t Au that carries 1m @ 21.9g/t Au (Hole #BBRC010 – in the main Brilliant Brumby area; 6m @ 3.93 g/t Au that carries 1m @ 21.4g/t Au (BBRC014 – Brilliant Brumby North area; and 40m @ 0.95 g/t Au (BBRC022 –Silica Ridge Area). It should be noted that the thicker, lower-grade zones reported in the Silica Ridge area (Hole # BBRC022) suggest that geological conditions are conducive for mineralization where higher gold grades may be present at similar depths in the immediate area along the trends indicated by the magnetic surveys and anomalous geochemical sampling at the surface.

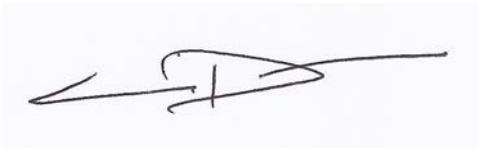
Terra Search personnel report that the ground-magnetic surveys have identified numerous large-scale geological structures and these appear to represent an unusual potential along a 2 km strike length for significant gold mineralization at depths of 120 metres and deeper. These structures display magnetite destructive alteration typical of quartz-vein mesothermal "Charters Towers style" gold mineralizing systems that are

well known for their high grade and deep structures carrying significant gold ore that have been mined even at prices much lower than today.

The anomalous zones within the areas explored to date within the Brilliant Brumby tenement are illustrated in the magnetic survey maps as linear magnetic lows (shown in blue, [more](#)). The most significant in terms of grade and down hole thickness e.g., Hole #s BBRC010 (7m @ 3.49g/t Au), and BBRC008 (16m @ 0.48g/t Au). In the Silica Ridge area, drilling produced the most encouraging results of the program to date with 28m @ 1.27g/t (BBRC022). As indicated above, the hole data suggest that a significant mineralized zone has developed in this area.

There are multiple targets that remain to be tested as a result of the anomalous ground magnetics surveys and anomalous stream sediment samples showing gold in panned samples in proximity to favorable geological structures. Most of the recognized target areas are present along linear geological structures that are typically favorable for gold mineralization. These overlapping structures are of different ages, which would allow mineralizing fluids to fracture the rocks along already weak zones and to alter the fabric of the rocks creating sites for the injection of quartz veins containing gold and associated elements from deep below the surface.

Based on the drilling results to date, we consider these areas to be high-priority targets. Follow-up drilling is highly recommended to determine if one or more major zones of gold mineralization of potentially economic grade and tonnage are present in the Brilliant Brumby area.



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References:

URL for the 2011 assessment by I2M:
<http://www.i2massociates.com/downloads/BrilliantBrumby/BrilliantBrumbyDraft03312011ver1.3.pdf>

URL for link to magnetic maps and program details:
<http://www.i2massociates.com/Downloads/MagneticsStructureMapBB-2014.PDF>